

GLOBAL ASSET MANAGEMENT LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2002/003192/06)
Share Code: GAM ISIN: ZAE000173498
("Global" or "the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No Change Statement

Shareholders are advised that the company's integrated annual report incorporating the annual financial statements for the year ended 30 November 2013 have been finalised and will be posted to shareholders on Monday, 2 June 2014. The audited financial statements contain no modifications to the reviewed results released on SENS on 14 March 2014.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of ordinary shareholders will be held at 10:00 on Tuesday, 1 July 2014, at IOM House, 6 St Giles Street, Kensington, Randburg to transact the business as stated in the notice of annual general meeting forming part of the integrated annual report.

Record Date

The record date on which shareholders of the company must be registered as such in the company's securities register in order to attend and vote at the meeting is Friday, 20 June 2014. The last day to trade in order to be eligible to vote at the annual general meeting will be Thursday, 12 June 2014.

Johannesburg
30 May 2014

Designated Advisor

Arcay Moela Sponsors Proprietary Limited