



GLOBAL ASSET MANAGEMENT LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2002/003192/06)
Share Code: GAM ISIN: ZAE000173498
("Global" or "the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No Change Statement

Shareholders are advised that the company's integrated annual report incorporating the annual financial statements for the year ended 30 November 2014 have been finalised and will be posted to shareholders no later than Monday, 1 June 2015. The audited financial statements contain no modifications to the audited results released on SENS on 5 March 2015.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of ordinary shareholders will be held at 10:00 on Wednesday, 15 July 2015, at IOM House, 6 St Giles Street, Kensington, Randburg to transact the business as stated in the notice of annual general meeting forming part of the integrated annual report.

Record Dates

The Board of Directors of the company has determined that the record date for the purposes of determining which shareholders of the company are entitled to receive notice of the Annual General Meeting is 20 May 2015.

The record date on which shareholders of the company must be registered as such in the company's securities register in order to attend and vote at the meeting is Friday, 3 July 2015. The last day to trade in order to be eligible to vote at the annual general meeting will be Friday, 26 June 2015.

Johannesburg
20 May 2015

Designated Advisor
Arbor Capital Sponsors Proprietary Limited

